


SEP-HCP
COORDINATING COMMITTEE
WORK SESSION

FEBRUARY 27, 2018

JENNY BLAIR, CWB & TONY FELTS, AICP



WORK SESSION OVERVIEW

- **COORDINATING COMMITTEE MEETINGS**
- **COORDINATING COMMITTEE ROLES & RESPONSIBILITIES**
- **PARTICIPANT APPLICATION PROCESS & COORDINATION EFFORTS**
- **PRESERVE ESTABLISHMENT REQUIREMENTS**
- **PRESERVE ESTABLISHMENT & TRACKING RELATIVE TO PERMIT GOALS**
- **PRESERVE ESTABLISHMENT STATUS**
- **APPLICATION & ENROLLMENT STATUS**

COORDINATING COMMITTEE MEETINGS

→ FREQUENCY OF MEETING TIMES

- » The Coordinating Committee shall meet regularly at least once each calendar quarter, on the dates and at locations determined by resolution of the Coordinating Committee.
- » The Coordinating Committee shall meet specially if called by the Chair or requested in writing by any Coordinating Committee member.
 - A request by a Coordinating Committee member for a special meeting must be in writing, addressed to the Chair, and describe the purpose or purposes of the meeting.
 - Only that business reasonably related to the purpose or purposes described in the request may be conducted at the special meeting.

COORDINATING COMMITTEE ROLES & RESPONSIBILITIES

→FUNCTION

»To carry out the purposes and goals of the SEP-HCP

→GENERAL POWERS

»All of the powers of the Parties that are necessary and consistent with its duties as set forth in the Interlocal Agreement (ILA) approved by City Council on January 19, 2017 and Commissioners Court on February 21, 2017

→ROLES & RESPONSIBILITIES

»Identified in the ILA

COORDINATING COMMITTEE ROLES & RESPONSIBILITIES

→ ROLES & RESPONSIBILITIES

- » Make recommendations to the Parties regarding annual budgets, alternative funding sources, and other actions necessary to implement the SEP-HCP;
- » Provide policy oversight and coordination for implementing the SEP-HCP, including coordination with USFWS;
- » Develop and administer guidelines for the management of all the lands in the SEP-HCP preserve system to ensure protection of the Covered Species and reasonable other uses such as recreation;

COORDINATING COMMITTEE ROLES & RESPONSIBILITIES

→ ROLES & RESPONSIBILITIES

- » Review and evaluate on an ongoing basis the effectiveness of the implementation of the SEP-HCP to assure that the terms and conditions of the Permit are being met;
- » Create technical advisory committees to assist and advise the Coordinating Committee in carrying out its duties by:
 - Assisting the Parties in assessing biological quality and preserve value of lands for acquisition of property rights;
 - Educating the public about the Covered Species, their habitat and the importance of carrying out the SEP-HCP
- » Identify and evaluate potential preserve lands and preservation credits

COORDINATING COMMITTEE ROLES & RESPONSIBILITIES

→ ADMINISTRATION

- » Administrative services for the Coordinating Committee shall be performed by the Secretary, who shall be designated by the City.
- » The Secretary serves as the chief administrative officer to the Coordinating Committee.

COORDINATING COMMITTEE ROLES & RESPONSIBILITIES

→ ADMINISTRATION

Secretary's Duties Include, but are not limited to:

- » Evaluating applications for participation and enrolling new Participants in the SEP-HCP;
- » Oversight of land management, including coordinating with preserve landowners and Plan Participants to ensure compliance with the terms of conservation easements and Participation Agreements (as defined in the SEP-HCP);
- » Coordinating program activities among the Parties, technical advisory committees, contractors, and the USFWS;
- » Preparing proposed annual budgets, record keeping and preparing the annual reports and other information for submittal to the Coordinating Committee, the Parties, and/or USFWS, as may be appropriate;
- » Implementing administrative guidelines in accordance with the SEP-HCP; and
- » Managing program budgets and contractors.

COORDINATING COMMITTEE PARTICIPANT APPLICATION & ENROLLMENT

→ADMINISTRATION

»The Coordinating Committee Secretary is responsible for the review and processing of Participation Applications and Enrollment of Applicants in the SEP-HCP.

COORDINATING COMMITTEE PARTICIPANT APPLICATION & ENROLLMENT

→ **COORDINATING COMMITTEE SECRETARY RESPONSIBILITIES**

- » Review Applicant Enrollment Application for completeness.
- » Prepare a Participation Assessment (Mitigation Determination) for the Covered Species and determine the level of mitigation needed to compensate for anticipated impacts to the species.
- » Present and brief the Coordinating Committee on the Enrollment Application and the Participation Assessment (Mitigation Determination).
- » Make recommendation to the Coordinating Committee for Approval or Rejection of the Enrollment Application and Participation Assessment (Mitigation Determination) based on the information provided in the Enrollment Application and Participation Assessment (Mitigation Determination).

COORDINATING COMMITTEE PARTICIPANT APPLICATION & ENROLLMENT

→ COORDINATING COMMITTEE SECRETARY RESPONSIBILITIES – PARTICIPATION ASSESSMENT (MITIGATION DETERMINATION)

» Prepare a Participation Assessment (Mitigation Determination) for the Covered Species and determine the level of mitigation needed to compensate for anticipated impacts to the species:

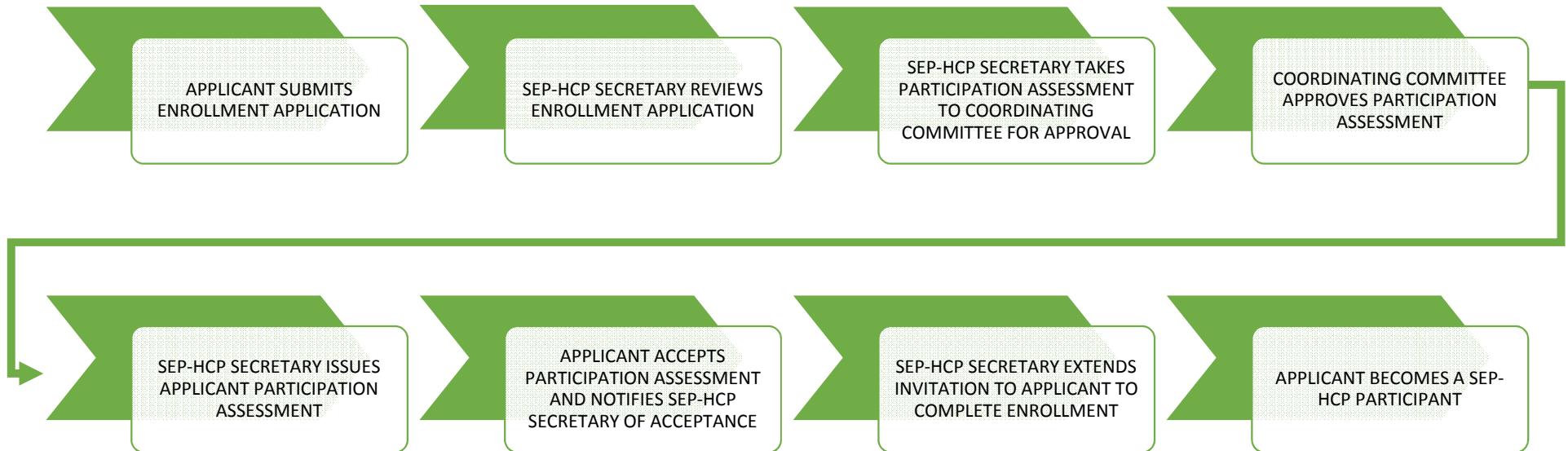
- Determine the number of Preservation Credits needed to mitigate for direct and indirect impacts to the Covered Species based on the established mitigation ratios
- Coordinate with the Service to determine whether or not the Conservation Baselines have been met for the Covered Karst Invertebrates associated with any Occupied Cave Zones located within the Property to be enrolled or within 750 ft surrounding the Property to be enrolled
- Determine whether or not the SEP-HCP may allow new enrollment within areas of Karst Zones 1 and 2
- Determine the participation fees that would be needed for each karst zone within the Property as well as the fees to provide mitigation for impacts within any Occupied Cave Zones that are eligible for Incidental Take Authorization
- Determine whether sufficient Preservation Credits are available to cover the mitigation needs for the Property to be enrolled

COORDINATING COMMITTEE PARTICIPANT APPLICATION & ENROLLMENT

→ **COORDINATING COMMITTEE PROCEDURES AND ROLES**

- » Motion for approval or rejection of the Enrollment Application and Participation Assessment (Mitigation Determination) based on the recommendation provided by the SEP-HCP Secretary.
- » After a motion has been made and duly seconded, discussion of the motion may be held for a reasonable time. Discussion by members of a question before the Committee shall terminate whenever a member shall call for a vote upon the question or whenever the Chair shall so rule.

PARTICIPANT APPLICATION PROCESS



PARTICIPANT APPLICATION PROCESS

STEP 1



APPLICANT SUBMITS
ENROLLMENT
APPLICATION

→ APPLICATION REQUIREMENTS

- » Completed Application Form
- » Detailed location and boundary information for the property to be enrolled, including maps, legal descriptions, and/or digital GIS or CAD data
- » All applicable biological information describing potentially suitable GCW and BCV habitats within the Property to be enrolled and the surrounding 300 ft outside of the Property to be enrolled
- » All biological information describing all known karst features and designated critical habitat units inhabited by one or more of the Covered Karst Invertebrates on the Property to be enrolled or within the area up to 750 feet outside of the Property to be enrolled
- » Completed Right of Entry Form
- » All other applicable information as identified on the Enrollment Application Checklist
- » Application Fee

PARTICIPANT APPLICATION PROCESS

STEP 2




SEP-HCP SECRETARY
REVIEWS ENROLLMENT
APPLICATION

→ RESPONSIBILITIES INCLUDE

- » Review Enrollment Application for completeness
- » Prepare a Participation Assessment for the Covered Species and determine the level of mitigation needed to compensate for anticipated impacts to the species
 - Determine the number of Preservation Credits needed to mitigate for direct and indirect impacts based on the established mitigation ratios
 - Coordinate with the Service to determine whether or not the Conservation Baselines have been met for the Covered Karst Invertebrates associated with any Occupied Cave Zones located within the Property to be enrolled or within 750 ft surrounding the Property to be enrolled
 - Determine whether or not the SEP-HCP may allow new enrollment within areas of Karst Zones 1 and 2
 - Determine the participation fees that would be needed for each karst zone within the Property as well as the fees to provide mitigation for impacts within any Occupied Cave Zones that are eligible for Incidental Take Authorization
 - Determine whether sufficient Preservation Credits are available to cover the mitigation needs for the Property to be enrolled

PARTICIPANT APPLICATION PROCESS

STEP 3



SEP-HCP SECRETARY TAKES
PARTICIPATION ASSESSMENT
TO COORDINATING
COMMITTEE FOR APPROVAL

→ COORDINATING COMMITTEE PROCEDURES & RULES

- » Motion for approval or rejection of the Enrollment Application and Participation Assessment (Mitigation Determination) based on the recommendation provided by the SEP-HCP Secretary.
- » After a motion has been made and duly seconded, discussion of the motion may be held for a reasonable time. Discussion by members of a question before the Committee shall terminate whenever a member shall call for a vote upon the question or whenever the Chair shall so rule.
 - Participation Application Process terminated if Coordinating Committee rejects Enrollment Application and Participation Assessment.

PARTICIPANT APPLICATION PROCESS

STEPS 4 & 5



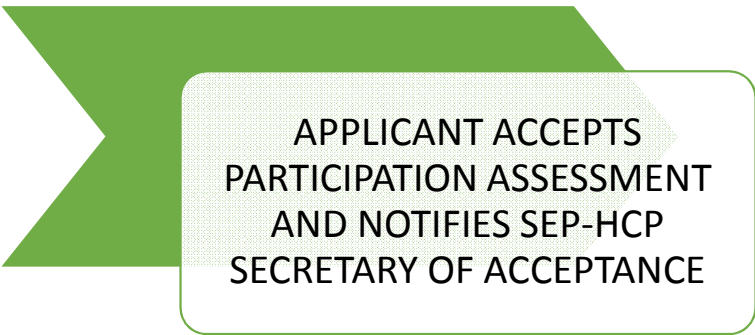
→ RESPONSIBILITIES INCLUDE

» Offering applicant ways for providing the mitigation for their proposed activity

- The purchase of GCW or BCV Preservation Credits
- The payment of Karst Participation Fees
- The provision of suitable preserve land in lieu of Preservation Credit purchases or fees.
**Subject to the Preserve Establishment Process*
- A combination of these forms of mitigation may also be acceptable, depending on the Applicant's proposed activity.

PARTICIPANT APPLICATION PROCESS

STEP 6



APPLICANT ACCEPTS
PARTICIPATION ASSESSMENT
AND NOTIFIES SEP-HCP
SECRETARY OF ACCEPTANCE

→ APPLICANT RESPONSIBILITIES INCLUDE

- » Executing and returning the mitigation determination.
- » Notifying the SEP-HCP of the mitigation options selected for their proposed activity:
 - The purchase of GCW or BCV Preservation Credits
 - The payment of Karst Participation Fees
 - The provision of suitable preserve land in lieu of Preservation Credit purchases or fees. **Subject to the Preserve Establishment Process*
 - A combination of these forms of mitigation may also be acceptable, depending on the Applicant's proposed activity.
- » Participation Assessment valid for no more than 1 year from date of issuance

PARTICIPANT APPLICATION PROCESS

STEP 7

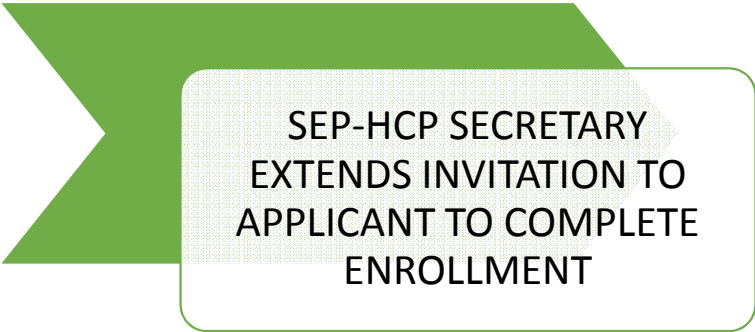
SEP-HCP SECRETARY DOES NOT EXTEND INVITATION TO APPLICANT TO COMPLETE ENROLLMENT

→ RESPONSIBILITIES INCLUDE

- » Notifying Applicant for reason for denial
 - Proposed mitigation does not meet SEP-HCP eligibility and/or enrollment requirements
- » Notifying Application for reason of suspension
 - Insufficient mitigation available to cover proposed activities within the Property to be enrolled

PARTICIPANT APPLICATION PROCESS

STEP 7



SEP-HCP SECRETARY
EXTENDS INVITATION TO
APPLICANT TO COMPLETE
ENROLLMENT

→ RESPONSIBILITIES INCLUDE

- » Preparation of the Participation Agreement
- » Collection of mitigation fees and/or completion of land donation transactions
- » Collection of Plan Administration Fee: 10% of total mitigation fees
- » Execute the Participation Agreement
- » Record the Participation Agreement in the Real Property Records
- » Issue Participation Certificate

PARTICIPANT APPLICATION PROCESS

STEP 8



APPLICANT BECOMES
A SEP-HCP
PARTICIPANT

→ **MAY CONDUCT COVERED ACTIVITIES IN HABITAT**

→ **MUST ABIDE BY THE TERMS OF THE PARTICIPATION AGREEMENT**

→ **MAY RELY ON THE REGULATORY ASSURANCES OF THE SEP-HCP ITP**

PARTICIPANT APPLICATION PROCESS COORDINATION EFFORTS

→ INTERNAL COORDINATION

- » CITY ARBORIST

- » OTHER CITY/COUNTY DEPARTMENTS

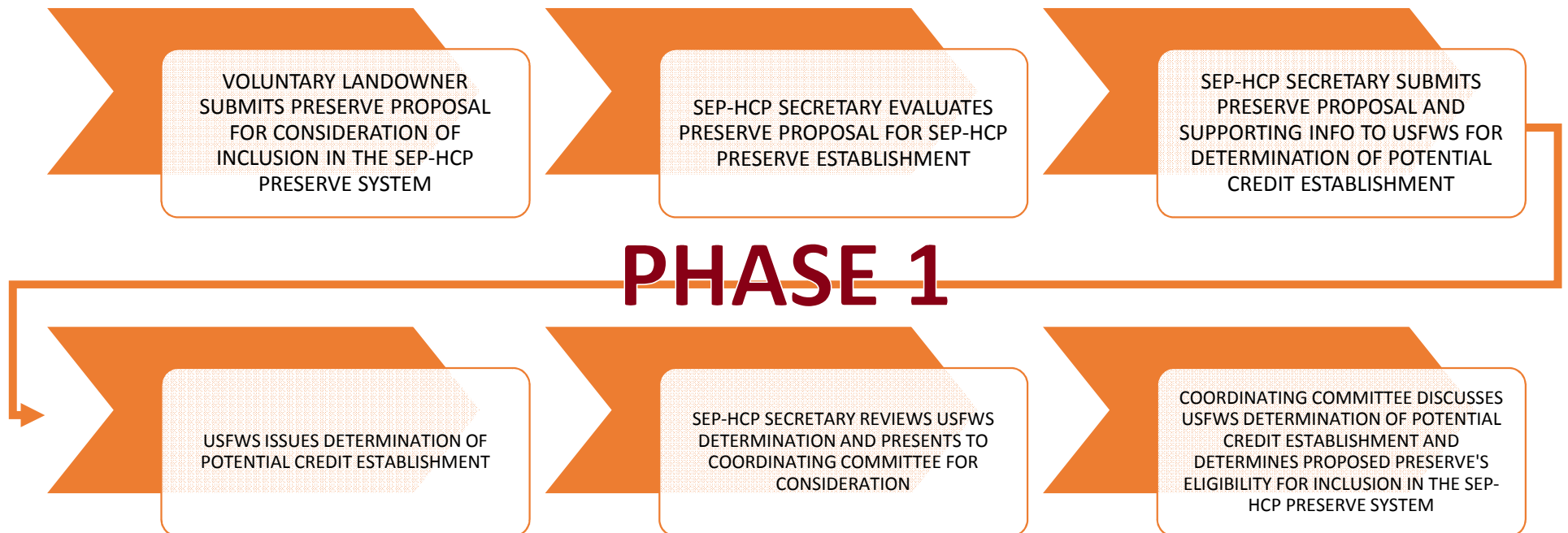
→ EXTERNAL COORDINATION

- » USFWS

- » TPWD

- » MILITARY

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY



PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

LANDOWNER AND COORDINATING COMMITTEE DETERMINE THAT THE PROPOSED PRESERVE IS ELIGIBLE FOR INCLUSION IN THE SEP-HCP PRESERVE SYSTEM AND INITIATE PROCESS OF PRESERVE ESTABLISHMENT

LANDOWNER AND RESPECTIVE PERMITTEE REPRESENTATIVES NEGOTIATE TERMS FOR THE INCLUSION OF PROPOSED PRESERVE IN THE SEP-HCP PRESERVE SYSTEM

LANDOWNER AND RESPECTIVE PERMITTEE REPRESENTATIVES DETERMINE TERMS FOR THE INCLUSION OF PROPOSED PRESERVE IN THE SEP-HCP PRESERVE SYSTEM

PHASE 2

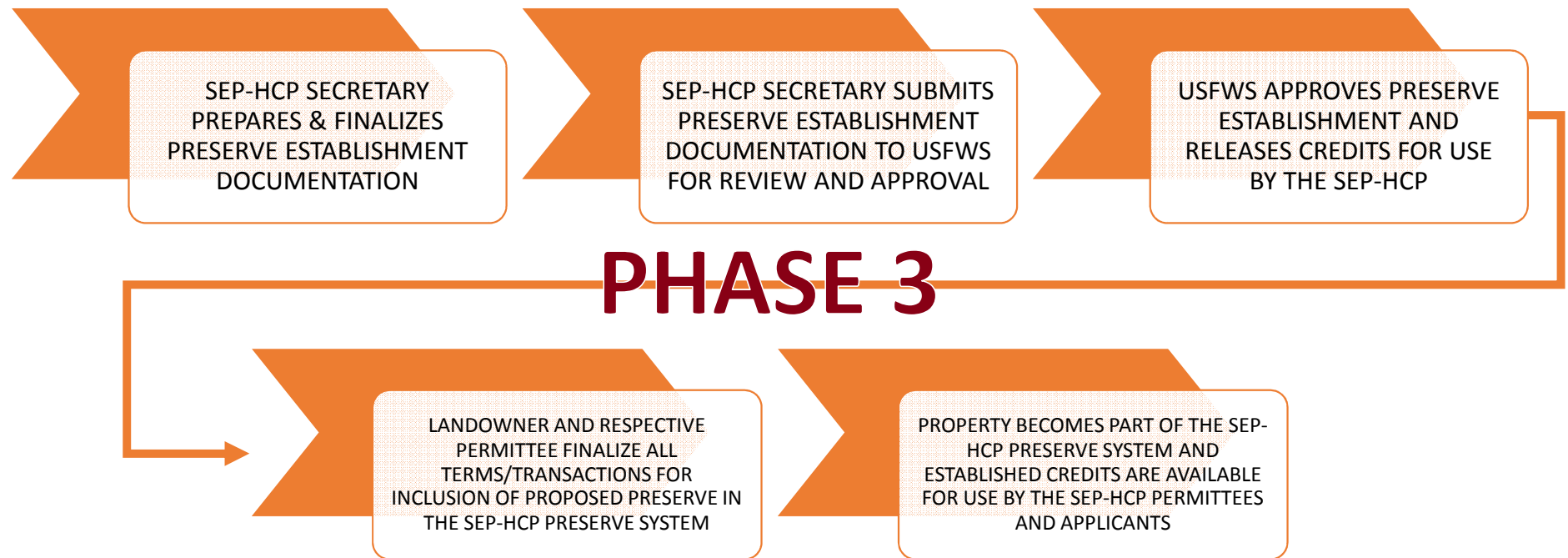
SEP-HCP SECRETARY PRESENTS PRESERVE PROPOSAL TO THE COORDINATING COMMITTEE WITH RECOMMENDATION FOR ADDITION INTO THE SEP-HCP PRESERVE SYSTEM

COORDINATING COMMITTEE RECOMMENDS ADDITION OF THE PROPOSED PRESERVE INTO THE SEP-HCP PRESERVE SYSTEM

PRESERVE PROPOSAL RECOMMENDATION PRESENTED TO PERMITTEE'S GOVERNING BODY FOR CONSIDERATION OF ADDITION INTO THE SEP-HCP PRESERVE SYSTEM

PERMITTEE'S GOVERNING BODY APPROVES PROPOSAL FOR ADDITION IN THE SEP-HCP PRESERVE SYSTEM

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY



PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEP 1

VOLUNTARY LANDOWNER
SUBMITS PRESERVE PROPOSAL
FOR CONSIDERATION OF
INCLUSION IN THE SEP-HCP
PRESERVE SYSTEM

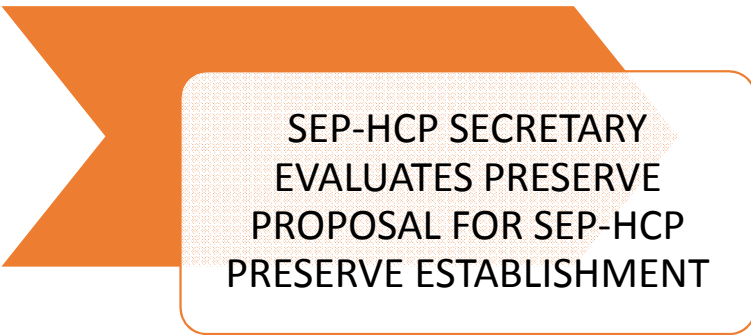
PHASE 1

→ PROPOSAL REQUIREMENTS

- » Detailed location and boundary information for the property, including maps, legal descriptions, and/or digital GIS or CAD data
- » All applicable biological information describing potentially suitable GCW and BCV habitats within the Property
- » All biological information describing all known karst features and designated critical habitat units inhabited by one or more of the Covered Karst Invertebrates on the Property or within the area up to 750 feet outside of the Property to be enrolled
- » All other applicable biological or land management information for the Property

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEP 2



SEP-HCP SECRETARY
EVALUATES PRESERVE
PROPOSAL FOR SEP-HCP
PRESERVE ESTABLISHMENT

PHASE 1

→ RESPONSIBILITIES INCLUDE

- » Review Proposal for completeness
- » Determine whether the proposal meets all of the preserve establishment requirements and guidelines.
- » Prepare an Assessment for the Covered Species and determine the conservation value of the Proposal.
 - Determine the number of Preservation Credits for the GCW and/or BCV that would be generated and available for use as mitigation for direct and indirect impacts based on the established mitigation ratios
 - Determine the acres of Karst Enrollment that would be generated and available for use as mitigation for direct and indirect impacts based on the established mitigation ratios

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 3 & 4

→ RESPONSIBILITIES INCLUDE

» Coordination with the Service

SEP-HCP SECRETARY SUBMITS
PRESERVE PROPOSAL AND
SUPPORTING INFO TO USFWS FOR
DETERMINATION OF POTENTIAL
CREDIT ESTABLISHMENT

USFWS ISSUES DETERMINATION OF
POTENTIAL CREDIT
ESTABLISHMENT

PHASE 1

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 5 & 6



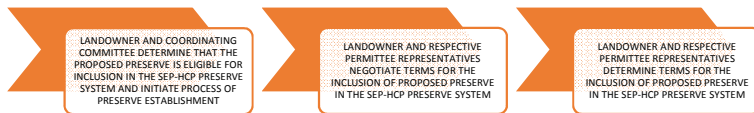
PHASE 1

→ RESPONSIBILITIES INCLUDE

- » Discuss USFWS determination of potential credit establishment
- » Determine proposed preserve's eligibility for inclusion in the SEP-HCP preserve system
- » Notifying Applicant of determination
 - Eligible: Proposed preserve meets SEP-HCP eligibility and/or enrollment requirements
 - Not Eligible: Proposed preserve does not meet SEP-HCP eligibility and/or enrollment requirements

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 1 - 3



PHASE 2

→ RESPONSIBILITIES INCLUDE

- » Form of preserve establishment (conservation easement or fee simple acquisition)
- » Appraisal (if not provided as part of the preserve proposal)
- » Landowner & Permittee costs for preserve establishment
- » Any special terms and conditions

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 4 & 5



→ RESPONSIBILITIES INCLUDE

- » Approving proposed preserve's eligibility for inclusion in the SEP-HCP preserve system
- » Provide recommendation to the respective permittee's governing body for the addition of the proposed preserve into the SEP-HCP preserve system

PHASE 2

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 6 & 7

→ RESPONSIBILITIES INCLUDE

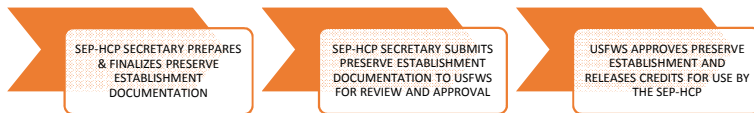
- » Approving proposed preserve's inclusion in the SEP-HCP preserve system



PHASE 2

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 1 - 3



→ RESPONSIBILITIES INCLUDE

- » Preserve documentation and management plans
- » Any special terms and conditions

PHASE 3

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 4 & 5

→ RESPONSIBILITIES INCLUDE

- » Executing conservation easement or acquisition
- » Funding endowment

LANDOWNER AND RESPECTIVE PERMITTEE FINALIZE ALL TERMS/TRANSACTIONS FOR INCLUSION OF PROPOSED PRESERVE IN THE SEP-HCP PRESERVE SYSTEM

PROPERTY BECOMES PART OF THE SEP-HCP PRESERVE SYSTEM AND ESTABLISHED CREDITS ARE AVAILABLE FOR USE BY THE SEP-HCP PERMITTEES AND APPLICANTS

PHASE 3

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

PER COSA ORDINANCE 2017-01-19-0032, Prior to the inclusion in the SEP-HCP of any City owned real property, including a tract or parcel that is a part of the Edwards Aquifer Protection Program (EAPP) and commonly referred to as Proposition Land, the Conservation Advisory Board (CAB) shall review a request for such inclusion. Any recommendation by the CAB shall then be brought before the City Council for a vote on final consideration.

In the event the City Council votes to include a tract of land designated as Proposition Land in the SEP-HCP, then no less than one half of the net proceeds generated by the inclusion of said tract in the SEP-HCP shall be allocated to the EAPP to carry out its program objectives.

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

SEP-HCP SECRETARY EVALUATES PUBLIC PROPERTY FOR ELIGIBILITY FOR INCLUSION AND ESTABLISHMENT AS A SEP-HCP PRESERVE

SEP-HCP SECRETARY SUBMITS PRESERVE EVALUATION PROPOSAL AND SUPPORTING DOCUMENTATION TO USFWS FOR REVIEW AND DETERMINATION OF POTENTIAL CREDIT ESTABLISHMENT

USFWS ISSUES DETERMINATION OF POTENTIAL CREDIT ESTABLISHMENT

SEP-HCP SECRETARY REVIEWS USFWS DETERMINATION AND PRESENTS TO COORDINATING COMMITTEE FOR CONSIDERATION

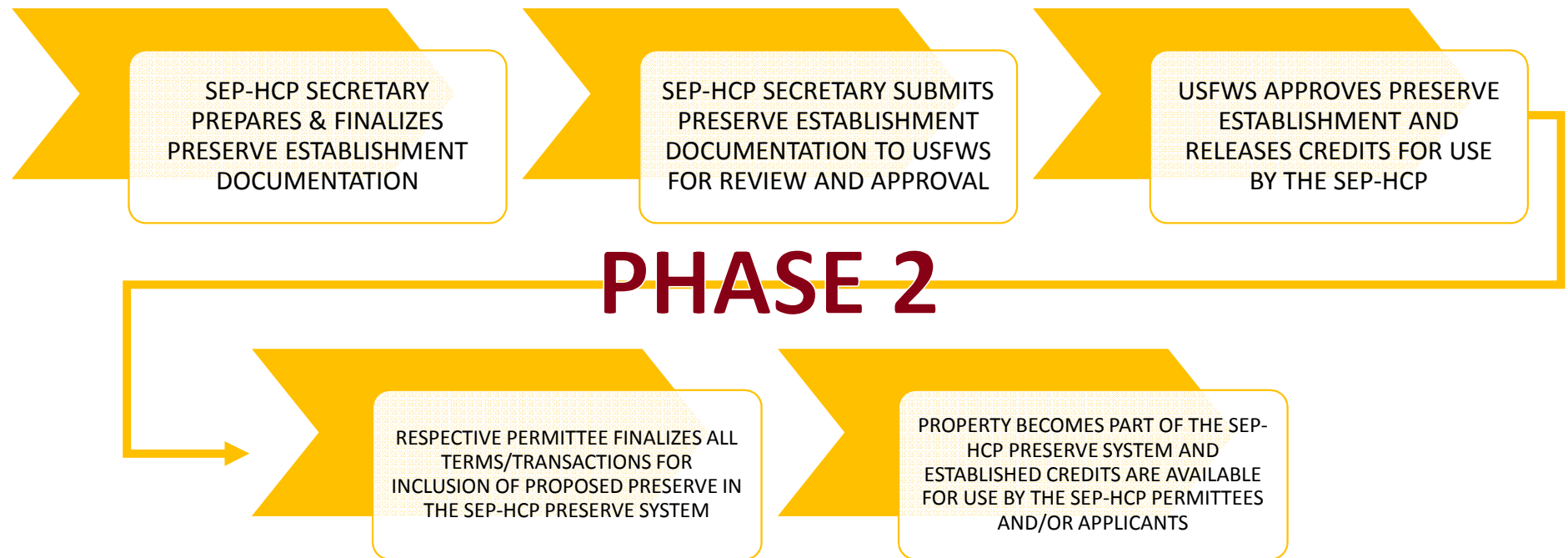
PHASE 1

COORDINATING COMMITTEE DISCUSSES USFWS DETERMINATION OF POTENTIAL CREDIT ESTABLISHMENT AND DETERMINES PROPOSED PRESERVE'S ELIGIBILITY AND RECOMMENDS INCLUSION IN THE SEP-HCP PRESERVE SYSTEM

PRESERVE PROPOSAL RECOMMENDATION PRESENTED TO PERMITTEE'S GOVERNING BODY FOR CONSIDERATION OF ADDITION INTO THE SEP-HCP PRESERVE SYSTEM

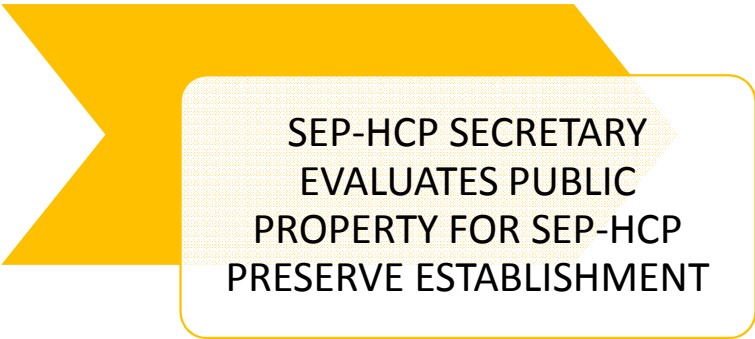
PERMITTEES GOVERNING BODY APPROVE DETERMINATION OF POTENTIAL CREDIT ESTABLISHMENT AND CONSIDERATION OF PROPERTY FOR INCLUSION IN THE SEP-HCP PRESERVE SYSTEM AND CONSIDER AVAILABILITY OF USE FOR CREDITS ESTABLISHED FROM ENROLLMENT OF THE PROPERTY IN THE SEP-HCP PRESERVE SYSTEM

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY



PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

STEP 1



SEP-HCP SECRETARY
EVALUATES PUBLIC
PROPERTY FOR SEP-HCP
PRESERVE ESTABLISHMENT

PHASE 1

→ RESPONSIBILITIES INCLUDE

- » Determine whether the property meets all of the preserve establishment requirements and guidelines.
- » Prepare an Assessment for the Covered Species and determine the conservation value of the Proposal.
 - Determine the number of Preservation Credits for the GCW and/or BCV that would be generated and available for use as mitigation for direct and indirect impacts based on the established mitigation ratios
 - Determine the acres of Karst Enrollment that would be generated and available for use as mitigation for direct and indirect impacts based on the established mitigation ratios

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

STEPS 2 & 3

→ RESPONSIBILITIES INCLUDE

» Coordination with the Service

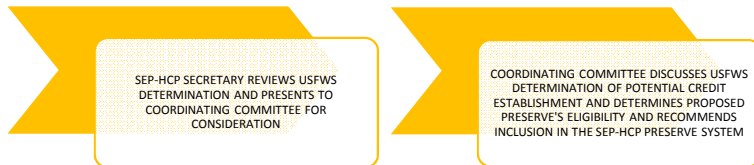
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USFWS ISSUES DETERMINATION OF
POTENTIAL CREDIT
ESTABLISHMENT

PHASE 1

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

STEPS 4 & 5



PHASE 1

→ RESPONSIBILITIES INCLUDE

- » Discuss USFWS determination of potential credit establishment
- » Determine proposed preserve's eligibility for inclusion in the SEP-HCP preserve system

→ Eligible: Proposed preserve meets SEP-HCP eligibility and/or enrollment requirements

→ Not Eligible: Proposed preserve does not meet SEP-HCP eligibility and/or enrollment requirements

- » Provide recommendation to the respective permittee's governing body for the addition of the proposed preserve into the SEP-HCP preserve system

PRESERVE ESTABLISHMENT PROCESS PUBLIC PROPERTY

STEPS 6 & 7



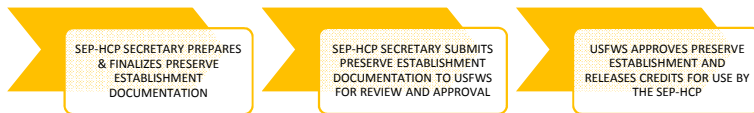
→ RESPONSIBILITIES INCLUDE

- » Approving proposed preserve's inclusion in the SEP-HCP preserve system
- » Identify availability of credits to be used for public Capital Improvement Projects
- » All remaining credits shall be made available through participation

PHASE 1

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 1 - 3



→ RESPONSIBILITIES INCLUDE

- » Preserve documentation and management plans
- » Any special terms and conditions

PHASE 2

PRESERVE ESTABLISHMENT PROCESS PRIVATE PROPERTY

STEPS 4 & 5

→ RESPONSIBILITIES INCLUDE

» Funding endowment

RESPECTIVE PERMITTEE FINALIZES ALL TERMS/TRANSACTIONS FOR INCLUSION OF PROPOSED PRESERVE IN THE SEP-HCP PRESERVE SYSTEM

PROPERTY BECOMES PART OF THE SEP-HCP PRESERVE SYSTEM AND ESTABLISHED CREDITS ARE AVAILABLE FOR USE BY THE SEP-HCP PERMITTEES AND/OR APPLICANTS

PHASE 2

PRESERVE ESTABLISHMENT REQUIREMENTS

→ ENDOWMENTS

» MANAGEMENT & MONITORING FUND

→ Support preserve management and monitoring activities in perpetuity after the Plan has expired.

» CONTINGENCY FUND

→ Other occasional or unbudgeted needs.

PRESERVE ESTABLISHMENT REQUIREMENTS

→ ENDOWMENT FUND

- » \$2,409 per acre of acquired preserve land to the management endowment fund.
- » The size of the per acre endowment deposit is calculated as the Average Annual Cost Per Acre for Preserve Management divided by a 4 percent rate of return.
- » Contributions to the management endowment fund will begin in Year 1 of the Plan and will be fully funded by Year 30.

PRESERVE ESTABLISHMENT REQUIREMENTS

→ CONTINGENCY FUND

- » The annual contingency budget is set at 10 percent of the estimated annual preserve management costs, including related labor and overhead costs.
- » It is anticipated that any unused contingency funds in a given year will be reserved and accumulated for future use.
- » The Permittees may use the contingency funds to address special or unanticipated needs related to the administration of the SEP-HCP or the management of the preserve system.

PRESERVE ESTABLISHMENT REQUIREMENTS

→ **MANAGEMENT & MONITORING**

» Annual requirements are specified in the management & monitoring plan developed for each preserve.

» Management & monitoring plan must be approved by the USFWS.

» SEP-HCP funds from Applicant Participation in the SEP-HCP can be used for the annual management & monitoring costs of established preserves until such time as the endowment sets in.

PRESERVE ESTABLISHMENT REQUIREMENTS

→ SECURITY & ACCESS

» Requirements are specified in the preserve baseline report and management & monitoring plan developed for each preserve.

» Specifics are determined on a preserve-by-preserve basis and must be approved by the USFWS.

→ Public access vs. no public access

→ Fencing requirements and types

PRESERVE ESTABLISHMENT STATUS & TRACKING RELATIVE TO PERMIT GOALS

→ **GOLDEN-CHEEKED WARBLER**

- » At full implementation, the SEP-HCP preserve system would include a minimum of 23,430 acres of GCW preserve lands
- » Upon request of the United States military and in support of military bases in San Antonio, the City and the County aspire to reach of a goal of a minimum of 30 percent of the GCW habitat preserved to be located within Bexar County, or 5 miles from its boundary. This will be a long term goal; however, it will not be a mandatory requirement of the SEP-HCP.
- » SEP-HCP Preserves established to date: 0
- » GCW Preservation Credits currently available through USFWS-approved 3rd party mitigation banks

PRESERVE ESTABLISHMENT STATUS & TRACKING RELATIVE TO PERMIT GOALS

→ **BLACK-CAPPED VIREO**

» At full implementation, the SEP-HCP preserve system would include a minimum of 6,600 acres of BCV preserve lands

» SEP-HCP Preserves established to date: 0

PRESERVE ESTABLISHMENT & TRACKING RELATIVE TO PERMIT GOALS

→ **KARST FAUNA AREA (KFA) PRESERVES**

» At full implementation, the SEP-HCP preserve system would include a minimum of 1,000 acres of preserve lands for the Covered Karst Invertebrates

→ **INITIAL CONSERVATION ACTIONS**

» The SEP-HCP will not offer karst Participation Agreements until the Permittees have secured some level of up-front mitigation for each of the Covered Karst Invertebrates.

PRESERVE ESTABLISHMENT & TRACKING RELATIVE TO PERMIT GOALS

→ INITIAL CONSERVATION ACTIONS

» Establishment, management, & monitoring of the Government Canyon State Natural Area KFAs – per the executed GCSNA ILA

→ Covered Karst Invertebrates Included (*Cicurina vespera*, *Cicurina madla*, *Batrisodes veniyivi*, *Rhadine exilis*, *Rhadine infernalis*, *Neoleptoneta microps*)

» Genetics study of Bexar County *Cicurina* spiders

→ Covered Karst Invertebrates Included (*Cicurina vespera*, *Cicurina madla*, *Cicurina venii*)



PRESERVE ESTABLISHMENT STATUS

→ COVERED KARST INVERTEBRATES

» KFAs established to date: 0 KFAs

» KFAs pending establishment: 1 KFAs

→ Northern Preserve (Private Land Process)

APPLICATION & ENROLLMENT STATUS

- 7 APPLICATIONS RECEIVED, PROCESSED, & MITIGATION DETERMINATIONS ISSUED AS OF FEBRUARY 27, 2018**
- 2 APPLICATIONS RECEIVED, BUT PROCESSING & MITIGATION DETERMINATION ISSUANCE PENDING ON RECEIPT OF REMAINDER OF APPLICATION INFORMATION FROM APPLICANT**
- 1 APPLICATION CURRENTLY READY AND ELIGIBLE TO COMPLETE THE ENROLLMENT PROCESS (LOCATED OUTSIDE OF KARST ZONES 1 & 2) UPON APPLICANTS ACCEPTANCE OF THE MITIGATION DETERMINATION**
- 6 APPLICATIONS CURRENTLY ELIGIBLE AND READY TO COMPLETE THE ENROLLMENT PROCESS (LOCATED WITHIN KARST ZONES 1 & 2) UPON ESTABLISHMENT OF USFWS-APPROVED KFA**

APPLICATION & ENROLLMENT STATUS

APPLICATION NO.	TOTAL GCW CREDITS	TOTAL GCW FEES	TOTAL BCV CREDITS	TOTAL BCV FEES	TOTAL KARST ENROLLMENT ACRES	TOTAL KARST ENROLLMENT FEES	TOTAL PLAN ADMINISTRATION FEES	TOTAL APPLICATION FEES	TOTAL PARTICIPATION FEES	TOTAL PARTICIPATION FEES INTO SEP-HCP PROGRAM ^A	DIFFERENCE IN FEES RECEIVED IF GCW/BCV PRESERVE ESTABLISHED	LOCATED WITHIN KARST ZONES 1 AND 2
17-001	238.01*	\$0.00	0.00	\$0.00	91.26	\$91,260.00	\$9,126.00	\$2,500.00	\$102,886.00	\$102,886.00	\$0.00	Yes
17-002	156.60	\$626,400.00	0.00	\$0.00	236.00	\$236,000.00	\$86,240.00	\$2,500.00	\$951,140.00	\$324,740.00	\$626,400.00	Yes
17-003	33.20	\$132,800.00	0.00	\$0.00	12.71	\$12,710.00	\$14,551.00	\$2,500.00	\$162,561.00	\$29,761.00	\$132,800.00	No
17-004	0.00	\$0.00	0.00	\$0.00	111.90	\$111,900.00	\$11,190.00	\$2,500.00	\$125,590.00	\$125,590.00	\$0.00	Yes
17-005	0.00	\$0.00	0.00	\$0.00	10.00	\$10,000.00	\$1,000.00	\$2,500.00	\$13,500.00	\$13,500.00	\$0.00	Yes
17-006	55.64	\$222,540.00	0.00	\$0.00	20.53	\$20,530.00	\$24,307.00	\$2,500.00	\$269,877.00	\$47,337.00	\$222,540.00	Yes
18-001	19.09	\$76,320.00	0.00	\$0.00	6.17	\$6,170.00	\$8,249.00	\$2,500.00	\$93,239.00	\$16,919.00	\$76,320.00	Yes
18-002	13.01	\$52,040.00	0.00	\$0.00	4.66	\$4,660.00	\$5,670.00	\$2,500.00	\$64,870.00	\$12,830.00	\$52,040.00	Yes
18-003	0	\$0.00	0.00	\$0.00	10.98	\$10,980.00	\$1,098.00	\$2,500.00	\$14,578.00	\$14,578.00	\$0.00	Yes
TOTAL	277.54	\$1,110,100.00	0.00	\$0.00	504.21	\$504,210.00	\$161,431.00	\$22,500.00	\$1,798,241.00	\$688,141.00	\$1,110,100.00	

* Mitigated directly through USFWS via Section 7 consultation for GCW impacts instead of going through SEP-HCP

A. Excludes GCW Preservation Credit Fees in which Applicants currently pay directly to the USFWS approved 3rd Party Mitigation Bank for GCW Preservation Credits